



data.world

SOLUTIONS BRIEF

The Modern Data Catalog for Financial Services

As a financial services professional, you aren't working with money so much as you are working with data. From risk analysis and compliance to investment decisions and customer relations, you need to be able to find relevant data in an instant. You also need to be able to trust that data, or risk penalties and client attrition. If that weren't challenging enough, you contend with constantly shifting regulations and evolving technical models.

That's where data.world comes in.

Industry Overview

Financial services professionals need:

- Real-time access to market data
- Privacy around product development, market analysis, and customer data
- Compliance with KYC/AML regulations

data.world solutions can help:

- Unify the view of data to empower timely financial decisions
- Protect private customer data
- Eliminate tedious, manual data work with automated metadata enrichment and workflows
- De-risk your workflows by automating compliance and regulatory reporting



Markets move fast. Data.world moves faster.

Imagine having a crystal clear view of all of your data resources in one place: regulatory requirements, customer data, market information, and internal products, research, and processes. That's what we deliver. From catalyzing opportunities for new product development to speeding up real-time market data to highlighting areas of regulatory risk. When you need insight into how markets, customers, financial products, and regulations are connected, that data is already on-hand.

Risk modeling

Faster insights for researchers and traders mean better risk assessment. Understand relationships and connections across your data, so quants act faster to improve product development and risk modeling.

Infinite scalability

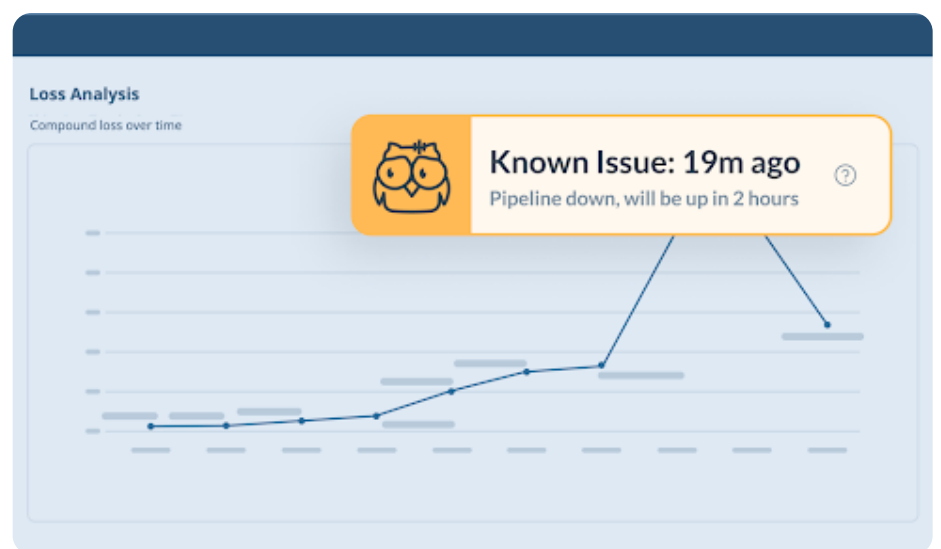
Financial institutions deal with massive waves of data that increase in volume every day. Stay organized and scale with your data in a highly efficient manner. No need to sacrifice governance or reliability.

Curated search

With so much data on hand, you need laser-like focus. Find persona-specific data with a curated search functionality. Save time you'd otherwise spend sifting through irrelevant information.

Why data.world for financial services?

Data.world helps financial services professionals make better decisions with governed discovery of data, reports, and critical metrics. You'll unlock a deeper understanding of the market and investment opportunities, by mapping the intricate relationships between assets, customers, regulations, and processes. Welcome to a more in-depth and accurate picture of the entire financial ecosystem.

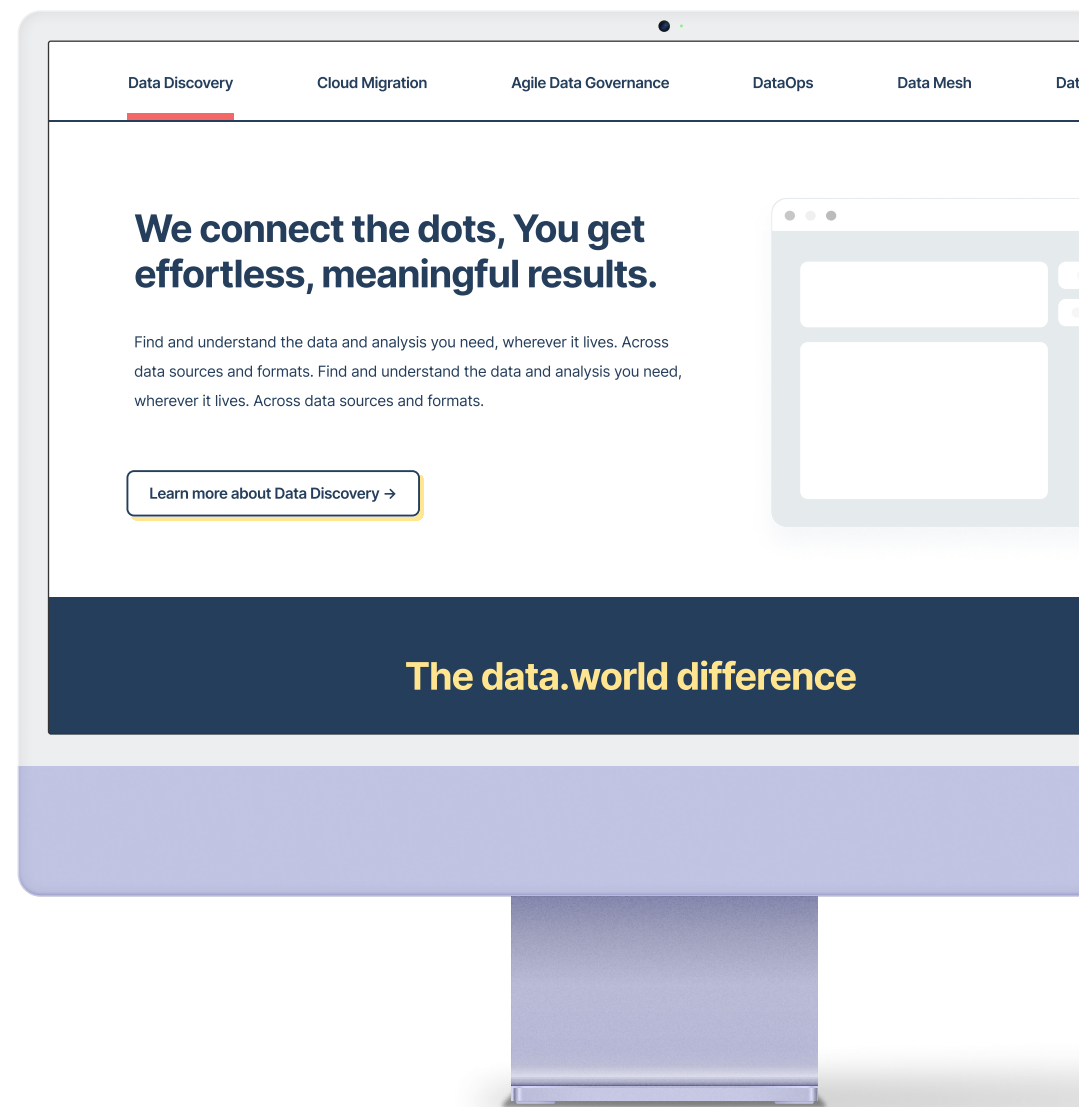


Data.world unlocks new capabilities in financial services:

Find data 10x faster: Use data.world's chat-like experience for finding data and all of its relevant context. Everyone from data teams to business users can find the information they need to solve problems, 10x faster.

Increase use of trusted data assets: Grow exponentially more efficient with automated monitoring and alerting. Drop crucial updates right where your data users live and breathe: in places like Tableau, Power BI, and Sigma.

Be foundationally ready for AI: When it comes to regulatory compliance, research, and customer experience, generative AI is a race. Embrace it and gain a competitive edge. Data.world is designed to give LLMs the rich context needed to generate outputs you can use that are accurate, explainable, and governable.



Contact us to learn more about data.world for financial services:

<https://data.world/product/schedule-a-demo/>

About data.world

data.world is the enterprise data catalog for the modern data stack. Our cloud-native SaaS platform combines a consumer-grade user experience with a powerful knowledge graph to deliver enhanced data discovery, agile data governance, and actionable insights. data.world is a Certified B Corporation and public benefit corporation and home to the world's largest collaborative open data community with more than 1.5 million members. Our company has close to 50 patents and has been named one of Austin's Best Places to Work six years in a row. Follow us on [LinkedIn](#), or [join us](#).

